

Watson CPA

2680 S. Val Vista Drive, Suite 192 | Paseo North – Building 16 | Gilbert, AZ 85295

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2023 CLERGY HOUSING ALLOWANCE ORGANIZER

Name	
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	Amount \$
Down payment on the purchase of primary residence	
Total mortgage payments made on primary residence in 2023 (PITI)	
Home equity loan repayments (loan funds used solely for housing-related expenses)	
Refinancing costs paid up-front	
Settlement costs on a new purchase (i.e., commissions, escrow fees)	
Property taxes (if not included in house payment)	
Homeowner's insurance (if not included in house payment)	
Personal property insurance on house contents	
Furniture and accessories purchases	
Appliance purchases	
Furnishings, art and decorative item purchases	
Decorator services	
Lawn care, maintenance, equipment and gardening	
Improvements/remodeling	
Repairs and maintenance	
Pest control	
Supplies for cleaning and care of home	
Carpet cleaning services	
Homeowners' association dues/condominium fees	

Utilities

	Amount \$		Amount \$
Cable		Security system	
Electricity		Telephone (base charge)	
Internet		Trash collection/recycling pickup	
Natural gas/oil		Water/sewer	